

High Velocity with Composable Infrastructure

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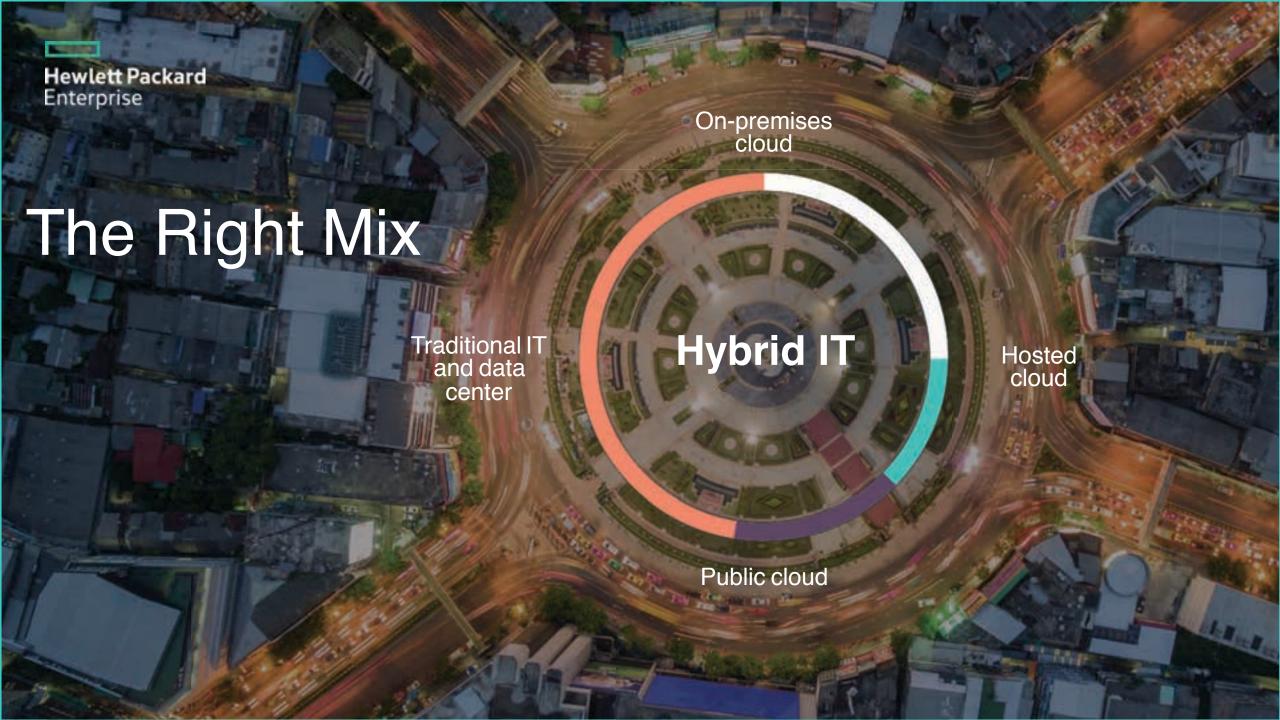
Forward-looking statements

This presentation contains a rolling (up to three year) Roadmap and is subject to change without notice.

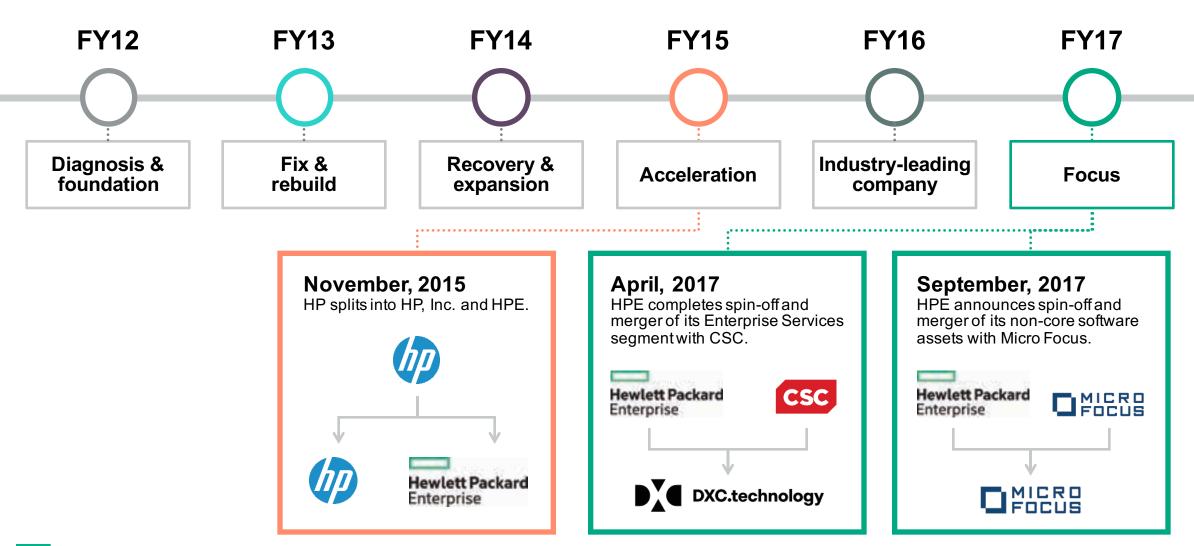
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The Transformation of HPE...



Speed to where the world is heading...



- Synergy- Composable
- Hyper Converged 380
- Edgeline
- OneView
- Aruba Mobile First
- All Flash
- The Machine
- OneSphere
- GreenLake





Investments and Strategic **Partnerships**

- Veeam
- Microsoft Azure
- Docker
- Mesosphere
- Chef
- **GE** Digital
- **National Instruments**
- Scality
- HP Inc.
- **DXC** and Micro Focus





Inorganic - Targeted Acquisitions

- Hybrid IT
 - SGI
 - SimpliVity
 - Nimble Storage
- Edge
 - Aruba Networks
 - Niara
 - Rasa Networks
- Services
 - Cloud Cruiser
 - Cloud Technology **Partners**





- H3C deal
- Mphasis stake sale
- TippingPoint sale
- Spin-merge of Enterprise Services business with CSC
- Spin-merge of non-core software assets with Micro Focus







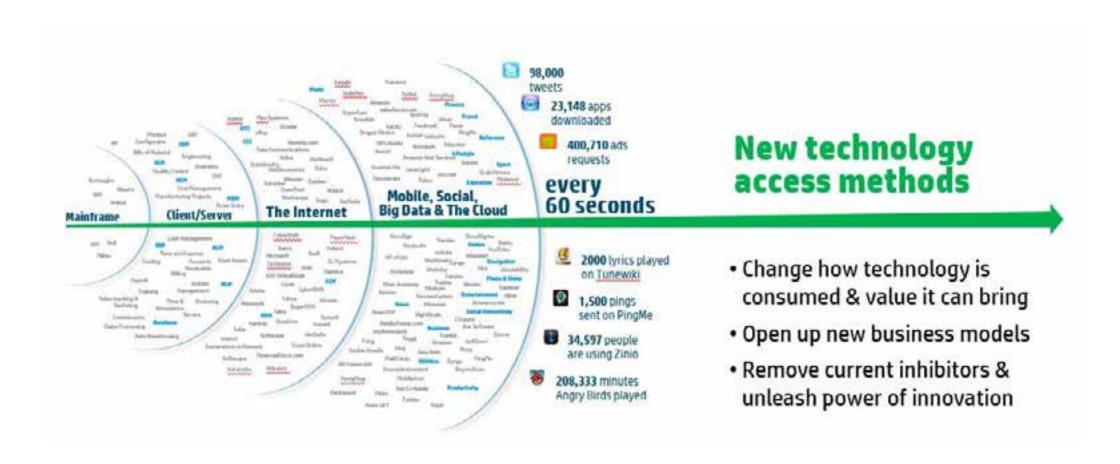






The pace of change is accelerating all around you...

Data Structures have dramatically changed over time.





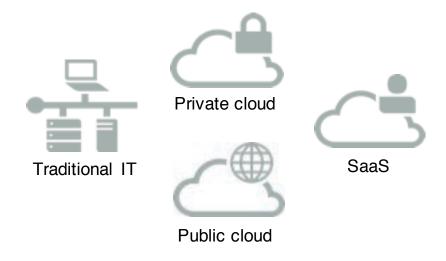
The Evolution to Hybrid IT



Dedicated, physical, homogenous
Internal Management
Tools

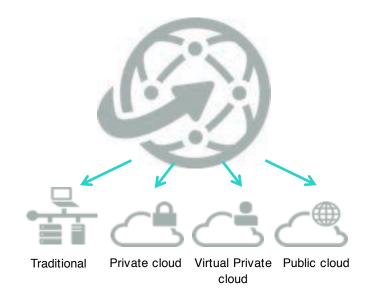
Hewlett Packard Enterprise

Multiple IT Models



Multiple cloud deployment models **Each Managed Separately**

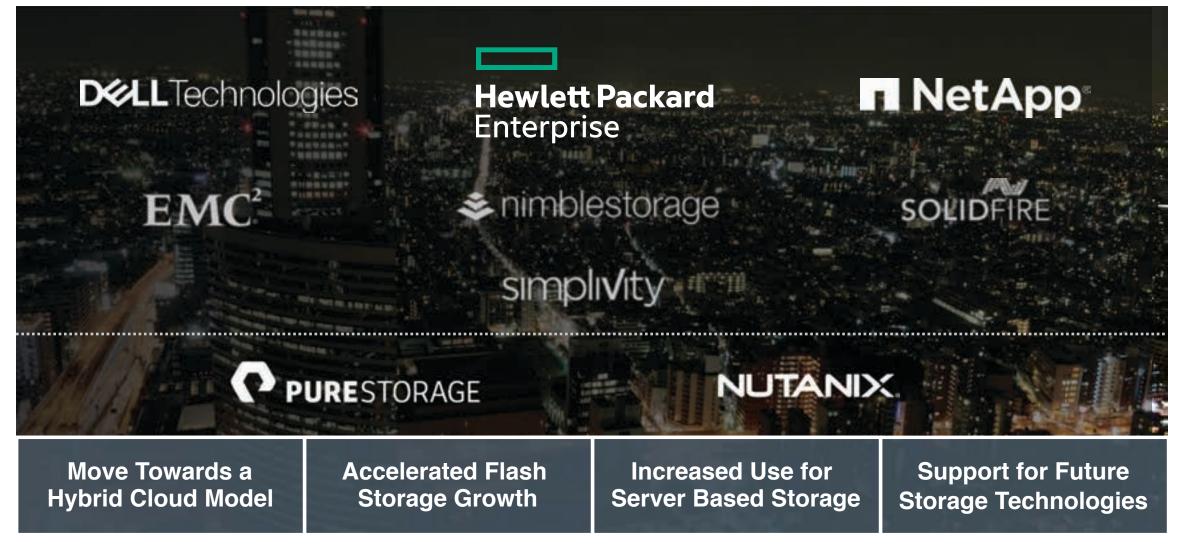
Hybrid IT



Application centric, LOB focused, IT across multiple internal and cloud services

Need Visibility and Management Across all IT Servers, Clouds, Applications

The Storage Industry is Continuing to Consolidate





THE SHIFT IS NOT COMING. ITS ALREADY HAPPENING!

TECH TRADER DAILY

Cisco Will Buy NetApp, Says Summit Redstone, PSTG 'Shopping Itself'

NetApp could be acquired by Cisco Systems, writes Srini Nandury of boutique research firm Summit Redstone, given that Cisco is weak in gear that competes with Hewlett

Summit Redstone: Pure Storage approaching potential buyers

Sep. 19, 2017 3:56 PM ET | By: Brandy Betz, SA News Editor =

Pure Storage (NYSE:PSTG) has approached Cisco, IBM, and HP about a
potential sale, according to Summit Redstone.

Tintri teeters on the edge of oblivion

Management faces the ghoulish and grisly truth

By Chris Mellor 18 Jun 2018 at 06:03







Strong customer acceptance





HPE Synergy Solutions



Cloud native

Data management

Accelerate deployment

Compose your infrastructure to match the needs of your data.

Oracle I SAP HANA I Microsoft SQL Server®

Certs

- SAP HANA TDI Certified
- Oracle Linux® Certified

RAs/RCs

- Oracle 12c w/ DAS, RC
- Oracle 12c w/HPE 3PAR, RC
- Oracle 12c w/ HPE Synergy
 Image Streamer, RA
- Oracle 12c In-Memory OLAP, RA
- Microsoft SQL Server 2016, RA
- SAP HANA on Synergy, RA
- SQL Server 2017 w/ VMware vSphere, RA

Collaboration

Increase flexibility

Deploy apps quickly to optimize efficiencies.

Microsoft Exchange® I Microsoft SharePoint®

RAs/RCs

Traditional enterprise

- Microsoft Exchange 2013, RC
- Microsoft Exchange & SharePoint 2016, RC

Virtualization and VDI

Optimize infrastructure

Ideal for VM farms, and high-density and high-graphic VDI demands

VMware® | Citrix | Oracle VM

Certs

- Oracle VM Certified
- VMware vSAN® Certified

RA/RC/ Best Practices

- Citrix XenDesktop®, RC
- SUSE Enterprise Storage

Sizer

ESXi Sizing Tool

DevOps

Fast deployment

Deploy/redeploy quickly with an automated process

Docker I Mesosphere I Chef I Puppet I Ansible I Red Hat® OpenShift

RA/RC

- <u>Docker (EE) w/ Image</u>
 <u>Streamer, RC</u>
- Securing containers with Aqua Security RC
- Kubernetes Containers, RC
- Fast Data Analytics on Mesosphere DC/OS, RA
- Red Hat OpenShift Container Platform, RC

Hybrid cloud

Cost-effective

Run private cloud and traditional apps on shared infrastructure.

Helion CloudSystem10

RA/RC

- Helion CloudSystem 10, RA

Certs

VMWare Cloud Foundation*

Hewlett Packard Enterprise

A new generation category of infrastructure for the Idea Economy

Siloed Infrastructure

- Complex processes
- Static IT
- Silo defined
- Human scale
- Physical, virtual, and containerized workloads



Improve staff productivity

- Masks some complexity with people and software
- Preconfigured physical IT
- Hardware defined
- Auto scale
- Targeted workloads

<u>Days</u> Converged

Simplify deployments

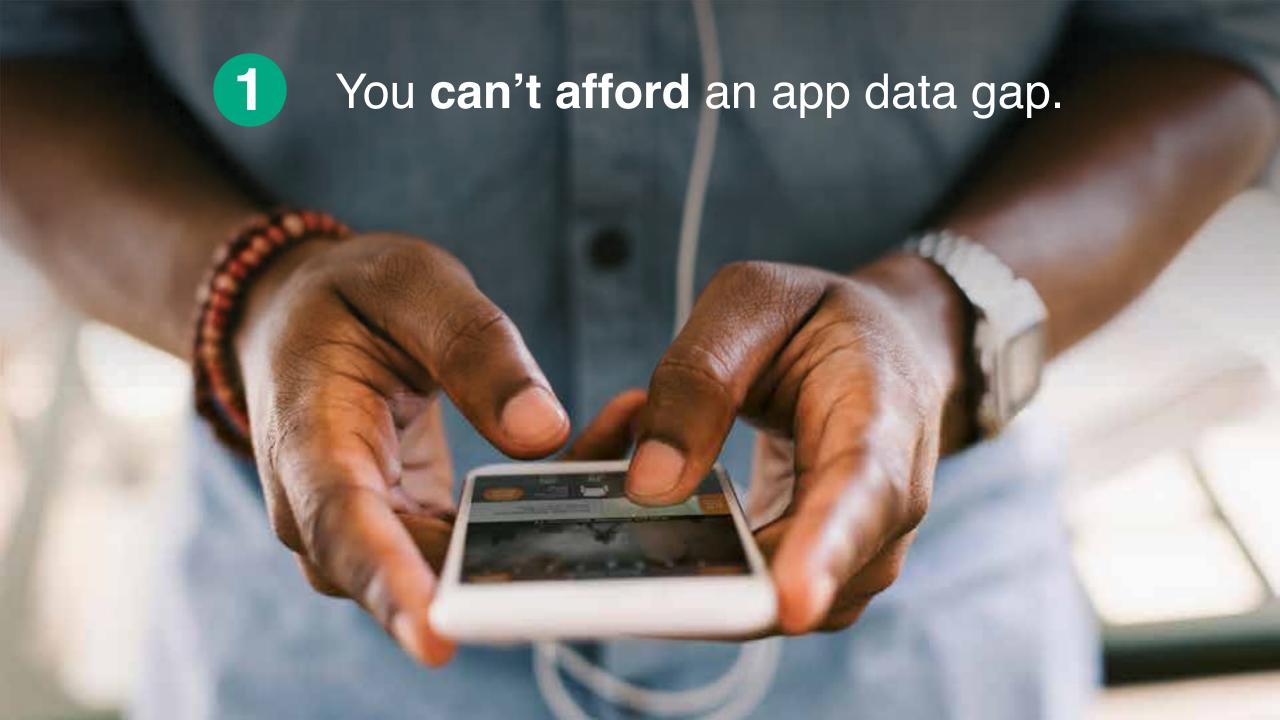
- Remove complexity by eliminating SAN
- Fluid virtual IT
- Software defined storage
- Machine scale
- Virtual workloads

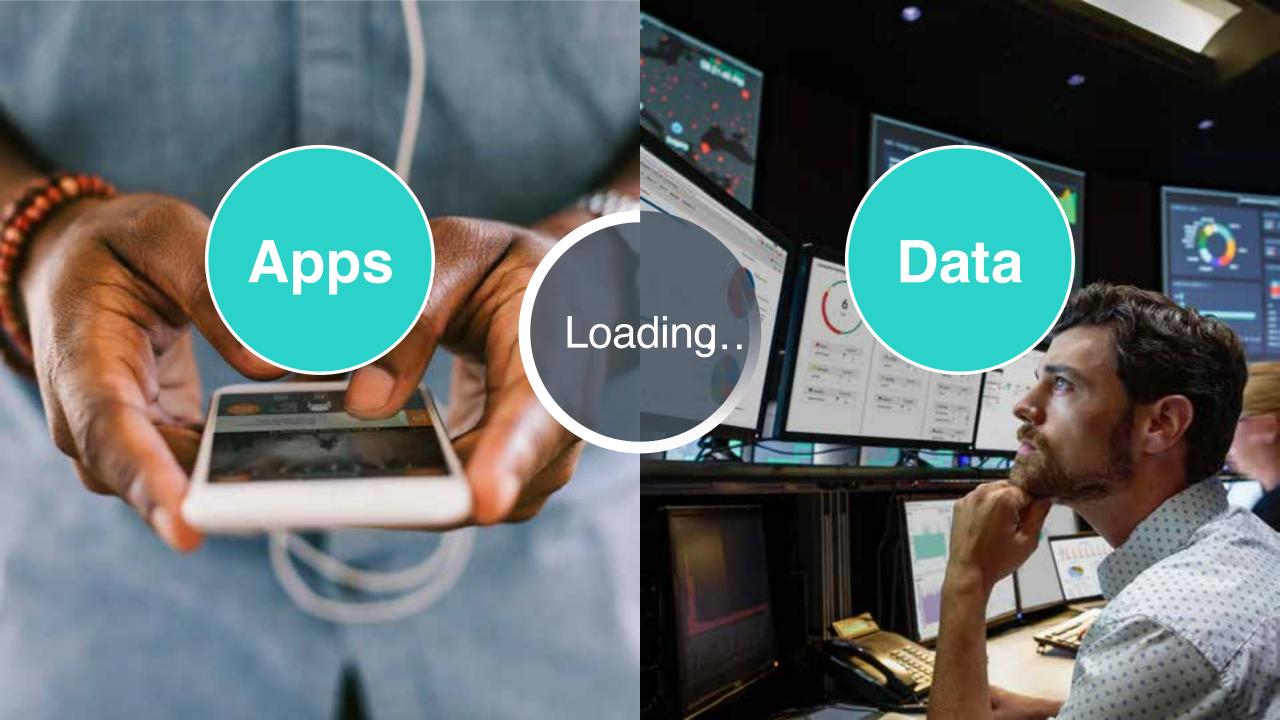
Minutes
HyperConverged

Simplify Infrastructure as a Service

- Hardware and Software architected as one
- Fluid IT
- Software defined everything
- Unlimited scale
- Physical, virtual and containerized workloads

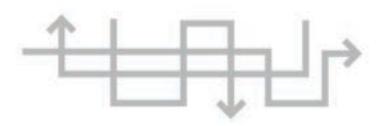






Today's IT calls for a simpler, faster virtualization solution

Siloed and complex



Traditional IT struggles with limited, divided resources that can't keep up with business demands



Simpler and faster

Today's idea-driven economy calls for a simpler, faster virtualization solution



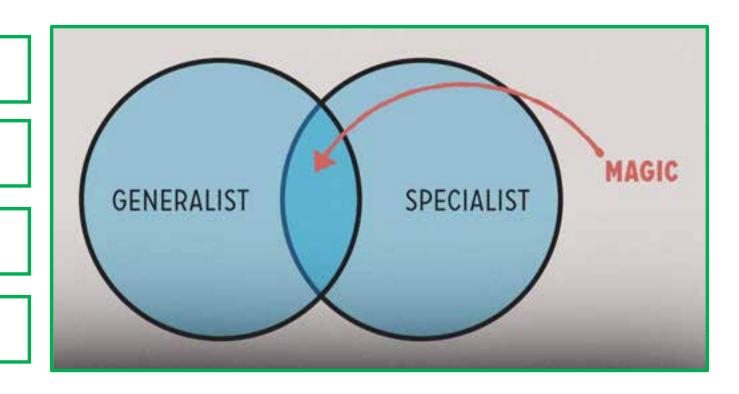
The Rise of the (Deep) Generalist

Management Orchestration

Global APIs

Hyper-visor of choice

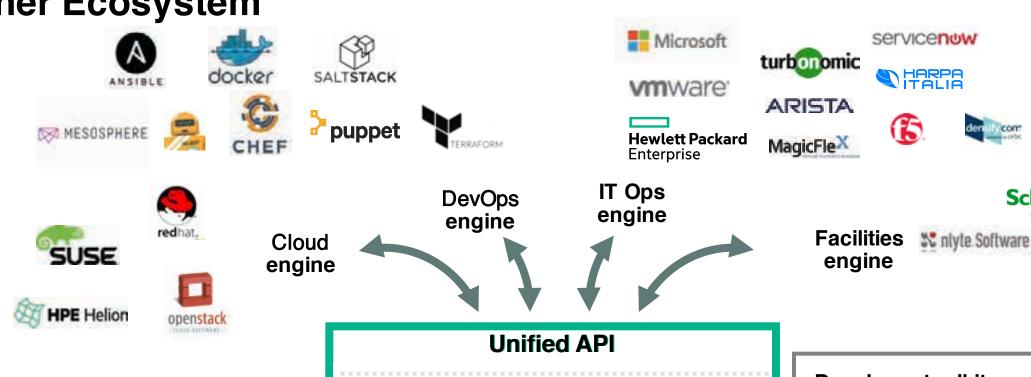
Cloud of Choice

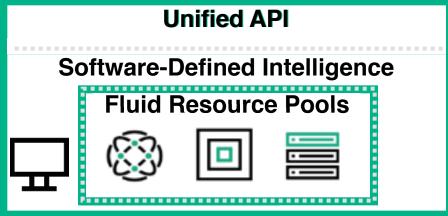






Software-defined Infrastructure backed by the Industry's Broadest Partner Ecosystem









Powered by HPE OneView

Schneider

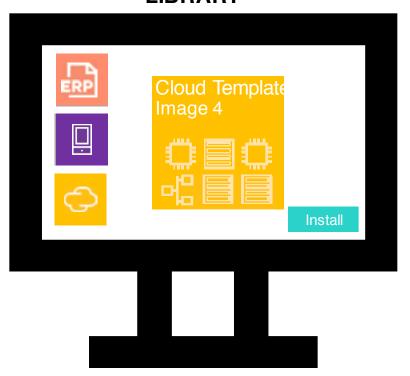
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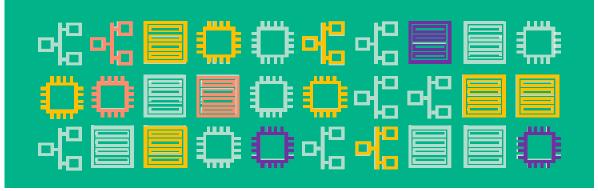
HPE OneView Composer and Image Streamer

Compose and recompose resources for your unique application needs

LIBRARY









Transformational Power of HPE Synergy

I need

HPEOVServerProfile -name mysite01 -template ObjectS

"App Dev/Test environment"

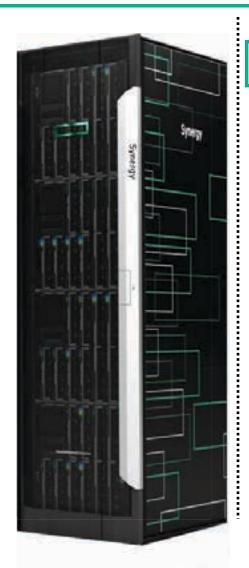
"Make that a bigger Database"

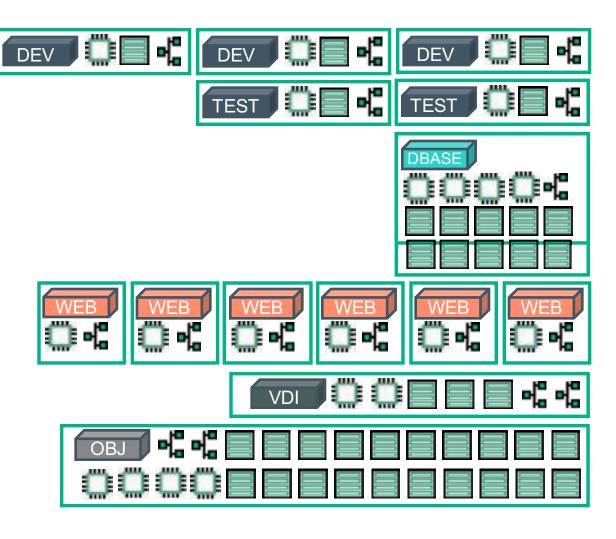
"Web for the holiday season"

"VDI now and holiday is over"

"and Object Storage"







Ansible Example - Composable vs. Traditional

How much code would it take to deploy a new compute resource?

Deploy new compute resource - Composable

22 lines

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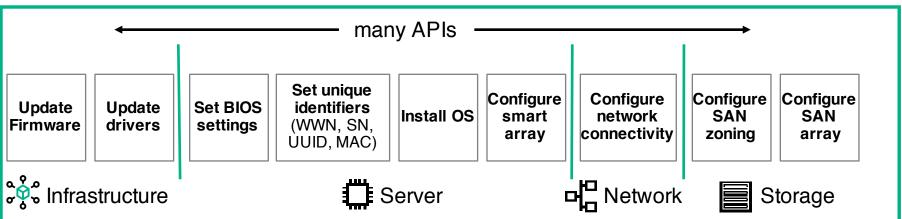
Deploy new compute resource - Traditional

- 168 lines

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Scripting multiple API's is complex and time consuming

Typical deployments require >50 scripts and 1000s of lines of code



50 hours

Today

To integrate a third-party API



HPE Composable API

Transforms infrastructure into a single line of code



HPOVProfile -name\$name, -baseline\$base, -sanStorage\$san, server\$server

Unified API.

DevOps Friendly.

Makes bare metal private cloud as simple as the public cloud



Storage needs to be more than where data lives

Era of Era of Era of **Intelligent Storage Basic Storage Complex Storage** Software defined or Hardware **JBOD** enabled Block/File/Object RAID Flash / Disk /hybrid Zoning Traditional / converged/ hyper converged **Hewlett Packard Enterprise** SAN Fiber Channel, Ethernet



HPE Storage is intelligent because it is *Predictive*

Self-Managing
Self-Healing
Self-Optimizing

Self-Optimizing

Self-Optimizing

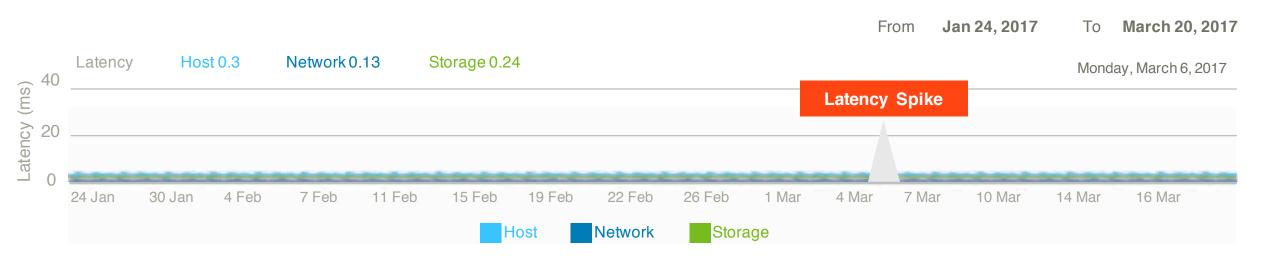
Networking
Self-Optimizing

Networking

Powered by HPE InfoSight: All for the Data Center



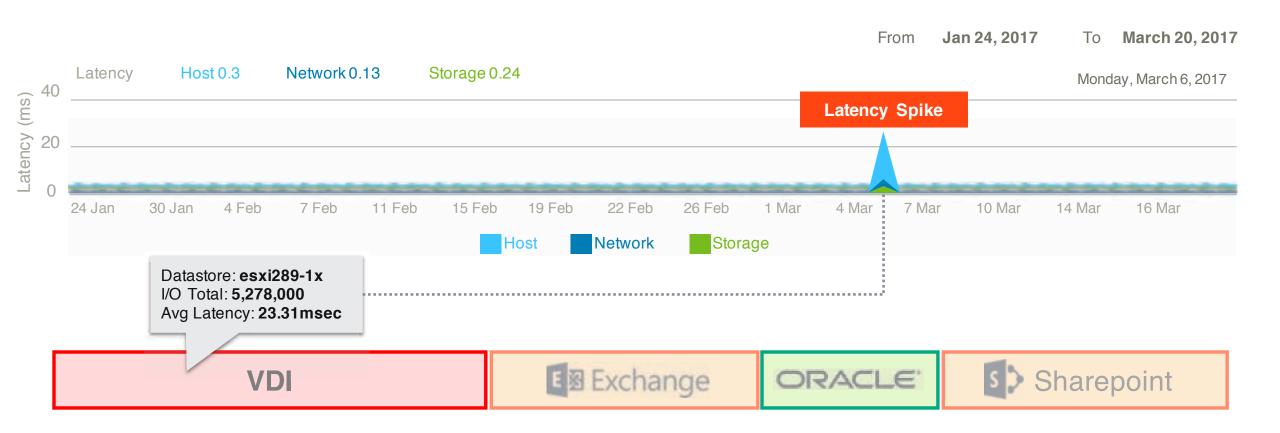
Diagnoses Abnormal Latency with VMVision



HPE InfoSight VMVision

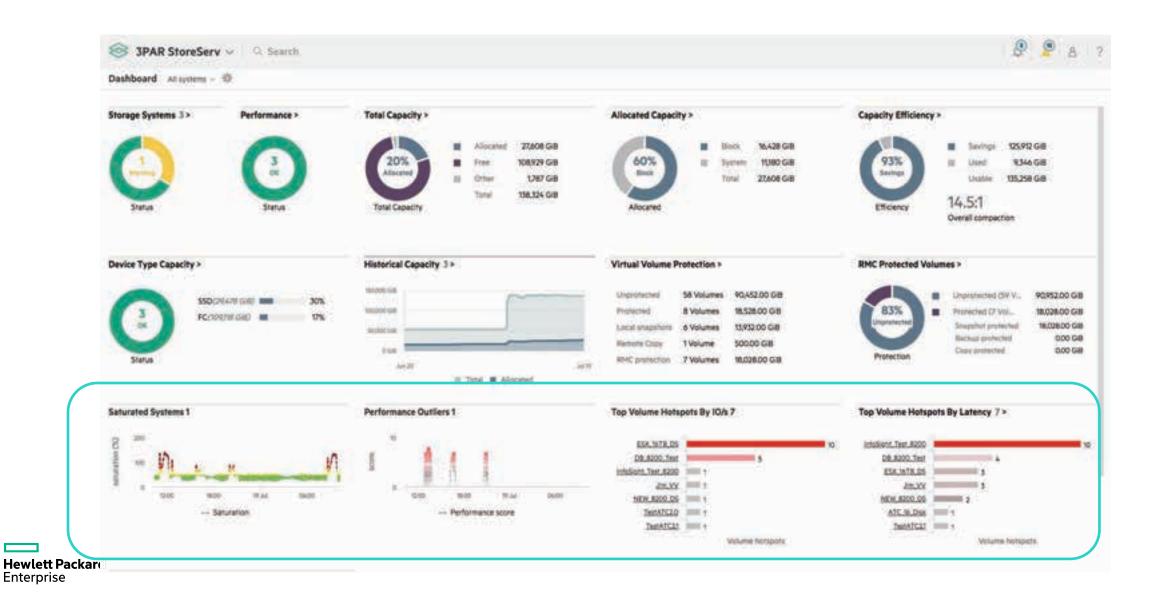


Diagnoses Abnormal Latency with VMVision

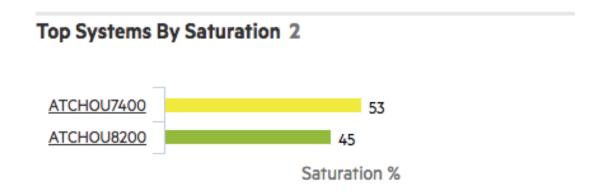




New Dashboard Look

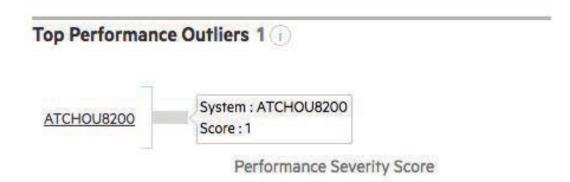


New Dashboard Panels



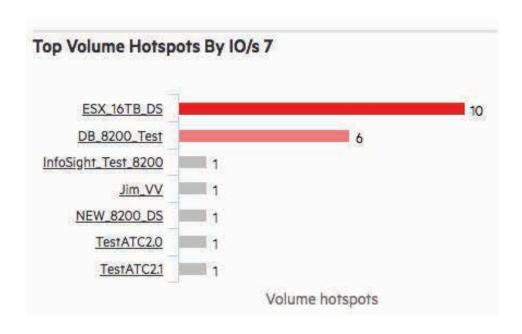
This panel lists the top storage systems ranked according to their performance severity scores over the past 24 hours or the user selected time period.

This panel lists the top storage systems ranked by their saturation levels over the past 24 hours or the user selected time period.



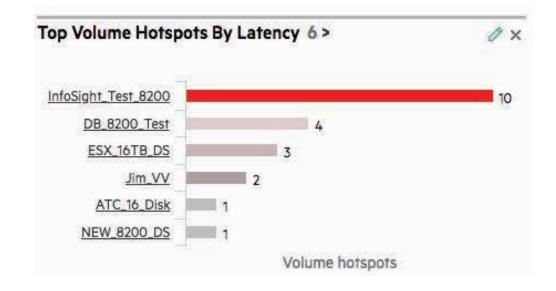


New Dashboard Panels



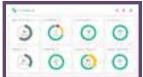
This panel gives a listing of volumes ranked by latency. At each 5-minute granularity, volumes are ranked by weighted average based on number of times they experienced high latencies. This average is calculated over the past 24 hours or the user selected time period.

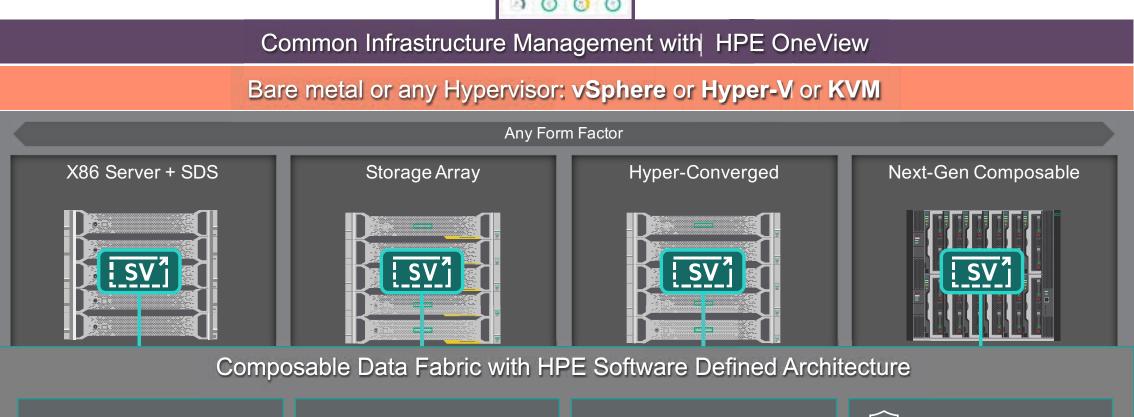
This panel gives a listing of volumes ranked by IOPs. At each 5-minute granularity, volumes are ranked by weighted average based on number of times they experienced high IOPs. This average is calculated over the past 24 hours or the user selected time period.





HPE is Enabling High Velocity Software-Defined Data Centers!





Run anything

Work efficiently

Move faster

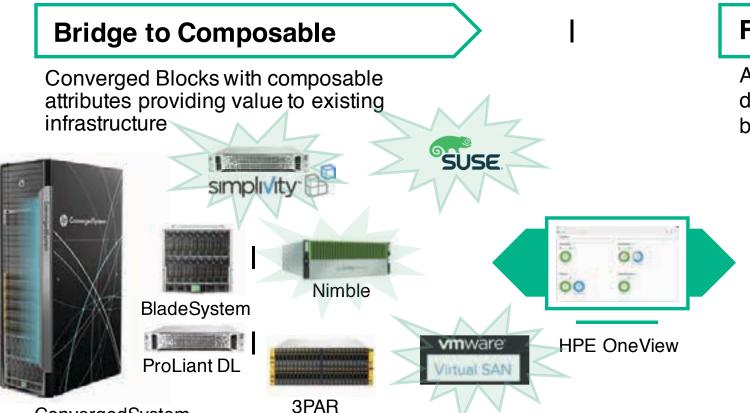


Fear nothing



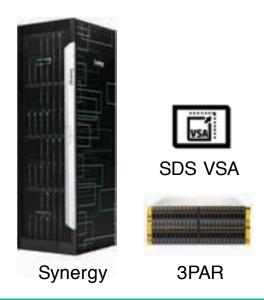
Many Paths to Composable Infrastructure!

More coming soon!



Fully Composable

A new category of infrastructure designed to accelerate application delivery in both traditional and new IT environments



Continuity and investment protection of tools, integration, and process



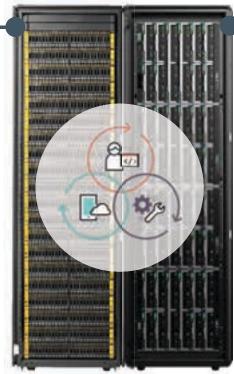
ConvergedSystem

Interoperability of composable and traditional infrastructures



Non-composable servers can access 3PAR storage





HPE Synergy compute can access non-composable storage



But, non-composable servers can't:

Be fully provisioned by deploying server profiles from templates

Auto-provision new volumes on 3PAR arrays

Simultaneously assign and zone paths for server and SAN ports

Delete the volume and zones when the server is removed

But, non-composable storage can't:

Be provisioned by HPE Synergy in a handful of short steps

Have paths and zones automatically assigned and zoned

Be provisioned as ephemeral storage that is automatically deleted and reclaimed



Fluid resource pools for any storage tier



Enterprise Flash

- Managed data services including performance QoS
- Highly available with disaster recovery
- CRM, ERP, Oracle, SQL, low latency and high IO



Software Defined Storage

- Managed data services
- Scalable across frames
- VDI, App Dev, VM Farm, Web development



Direct Attached

- Fully composable JBOD
- No fixed ratios to zone additional local capacity with compute
- Email, collaboration, stateless compute, object storage

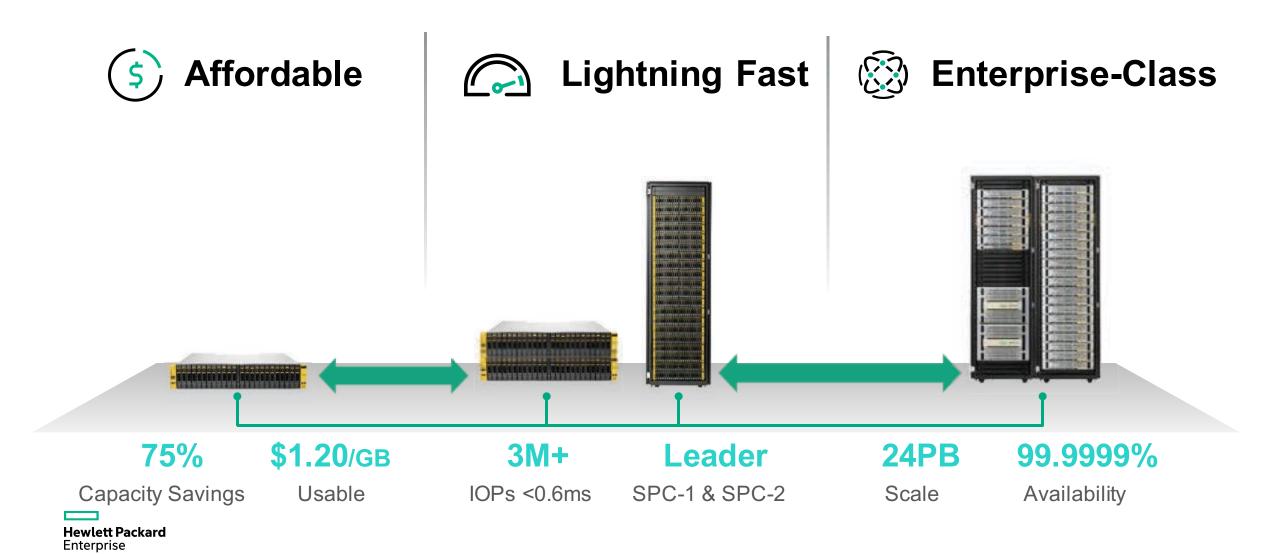




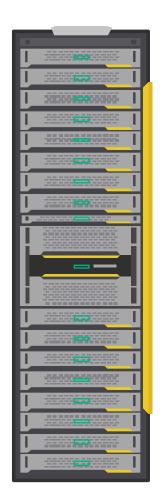
Tier 1 – Enterprise Flash



Tier 1 Flash Storage in Synergy



HPE 3PAR StoreServ 9450: Best in class all-flash consolidation





Accelerate Applications



Consolidate with Confidence



Serve Any Workload



Respond faster

Predictable
Performance For
Multitenant Workloads

Almost 2 Million IOPS
@ <1ms latency

34 GB/S bandwidth

Enterprise Grade Resiliency And Scalability

99.9999Capable

18PB Usable Unified Storage With Flexibility To Deploy Any Data Service

File/Block workloads

80 I/O Ports Start up simplicity with all the software you could need

MinutesStorage/SAN installation

All-inclusive Software

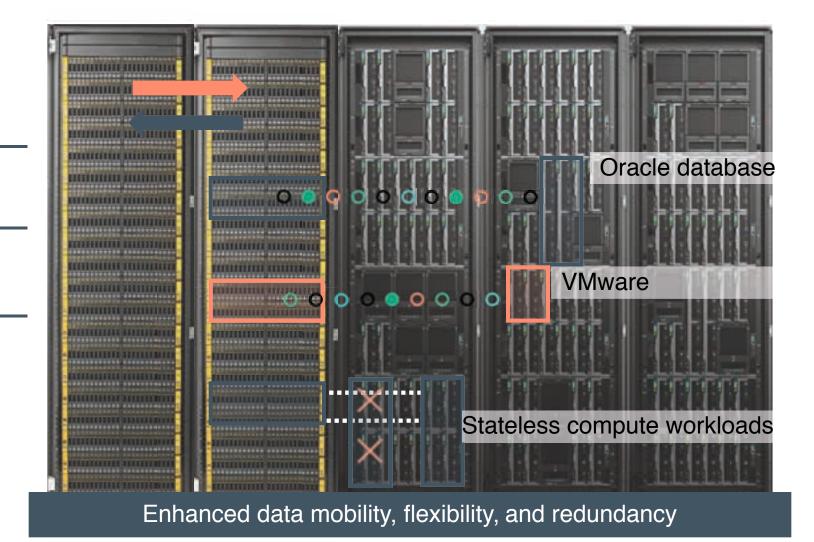


Composable all-flash arrays

Federated Storage

Composable volumes

Server profile mobility





Tier 2 - Software Defined Storage



Tier 2 - Software defined storage

Software Defined Storage

- Managed data services for mid-tier storage
- Multi-site replication for data protection
- Expand access to storage resources between frames
- Adaptive optimization for efficient resource utilization

Typical Workloads

- VDI
- VM farms
- Web development
- Shared DevOps volumes





Shared storage access with software-defined storage

Synergy D3940 – Ideal platform for Software Defined Storage

- D3940 provides highly scalable, composable DAS for VSA host nodes
- Share iSCSI storage between frames on flat master-satellite fabric
- Flexible ratio of zoned drives to host nodes
- Non-blocking SAS fabric for optimal performance between host and zoned drives
- Support for both HDDs and SSDs to enable Adaptive Optimization



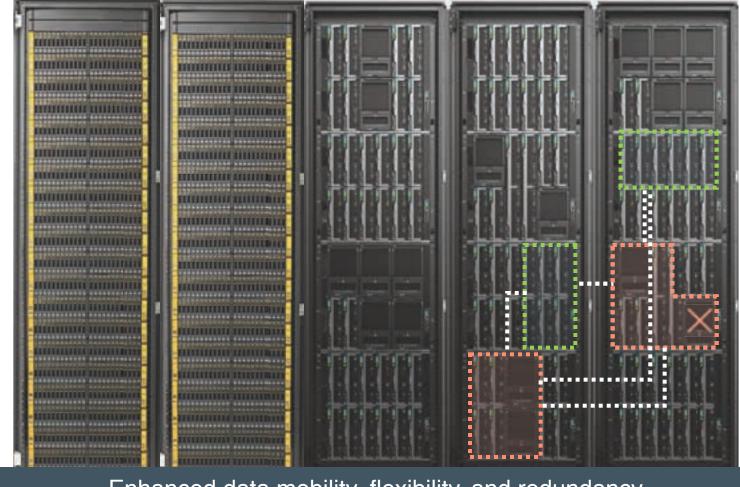


Software Defined Storage on Synergy

VSA cluster distributed between frames

Compute in different frames can attach to cluster

Access failover between frames





Enhanced data mobility, flexibility, and redundancy

Tier 3 - Local & Zoned DAS Storage

Tier 3 Density optimized composable DAS

Density Optimized composable DAS

- High capacity JBOD without fixed ratios to compute
- Low initial cost
- Brings storage closer to compute

Typical Workloads

- Applications with native data services
- Collaboration / email
- Simple file shares
- Performance object stores
 - Hadoop
 - Replicated DB objects
- Storage for stateless compute modules





Composable storage for any workload





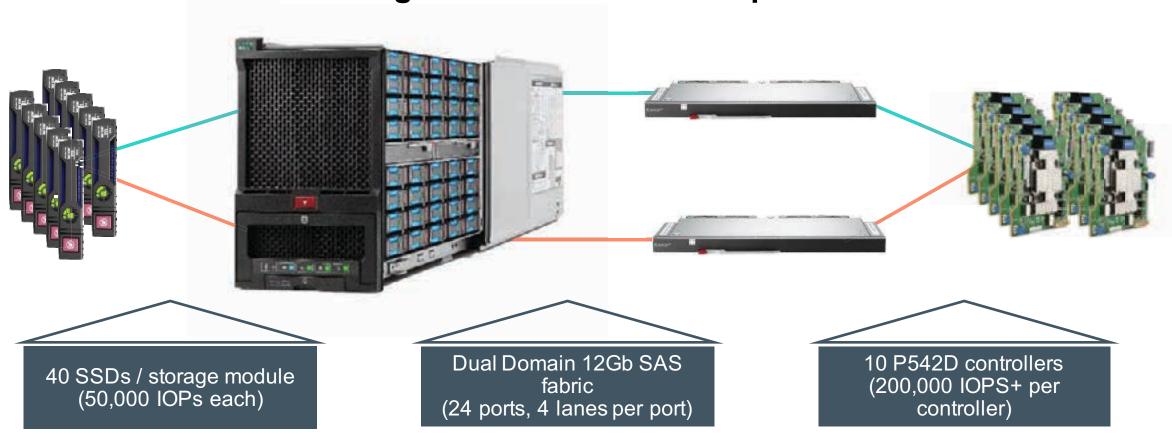
Non-Blocking SAS Infrastructure





Unrestricted performance to unlock the value of SSDs on DAS

Non-Blocking SAS Fabric delivers up to 2M IOPs*

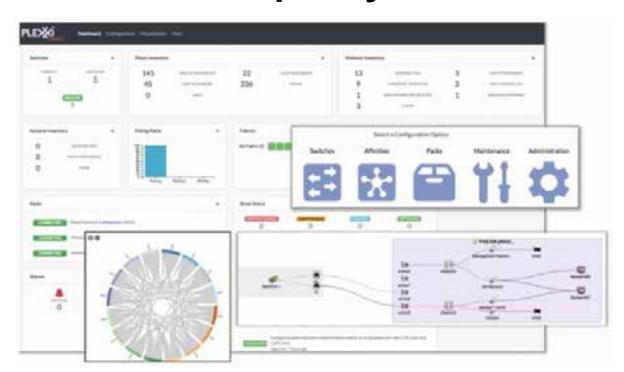




Simplify virtualized environments with HPE SimpliVity & Plexxi

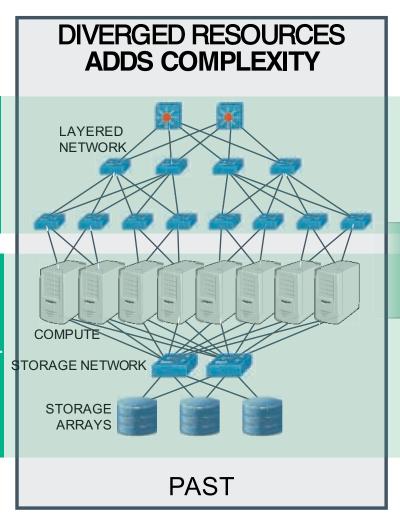


Start with 100VMs and scale to 2880VMs as single easy-to-deploy system

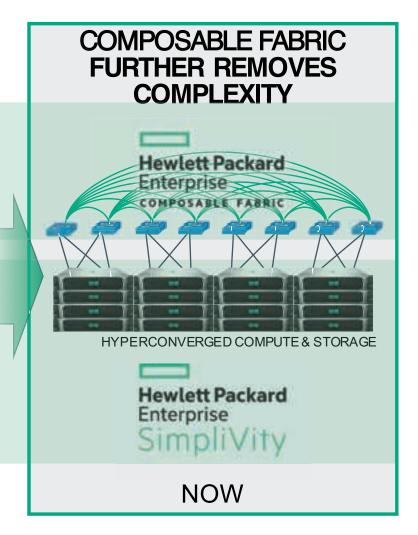




HPE SimpliVity Hyperconverged Solution





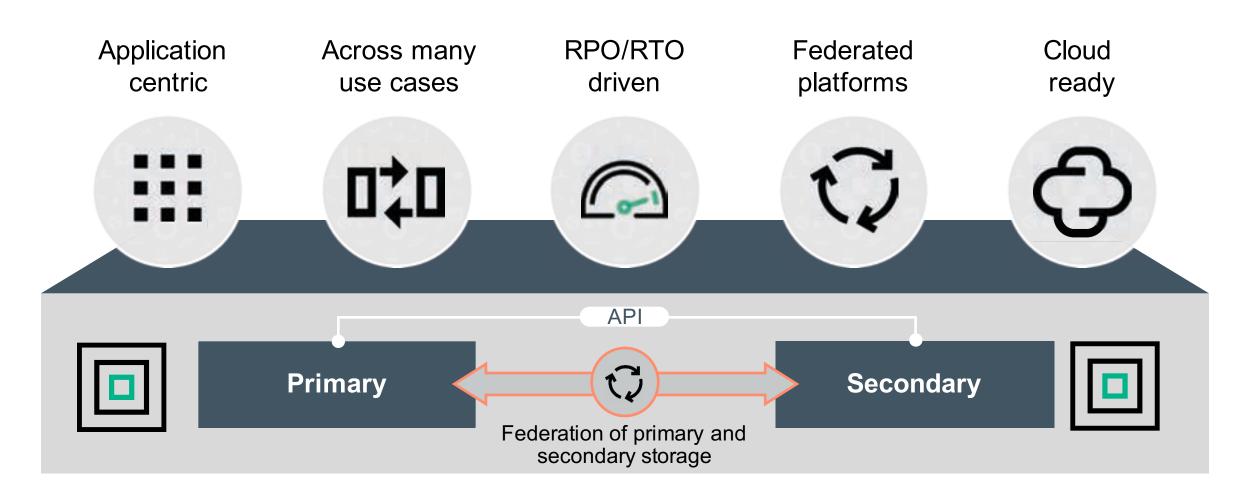








Key tenets for investment in your enterprise



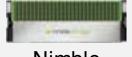


Federated

Primary Storage



3PAR StoreServ



Nimble Storage

Secondary Storage



StoreOnce

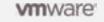


Nimble SF

Integrated

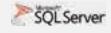
Zero Impact App Protection

Recovery Manager Central











ISV Integrations

StoreOnce Catalyst

VEEAM

HPE Data Protector



Cloud-Ready

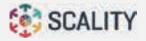


Move to Object Storage

StoreOnce CloudBank







\$0.001/GB/month*

New additions to our data protection portfolio

Nimble Storage Secondary

Flash
Put your backup data to work – run real
workloads
on your secondary storage

- Cost effective for backups through dedupe & compression.
- Fast hybrid flash performance for running real workloads
- Optimized for Veeam and native replication



StoreOnce CloudBank and RMC 4.1

Reduce bandwidth use by 99% in the cloud Protect data 23x faster, Recover 15x faster

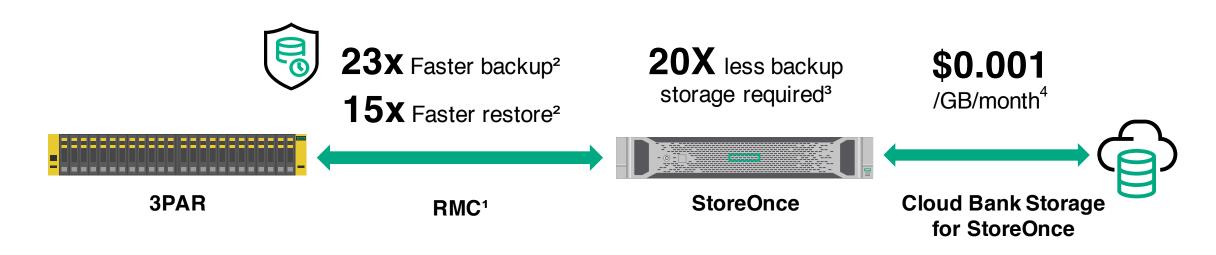
- Lowest cost long term protection tier
- Instantly cloud-enable apps and backup ISVs
- Now with granular item recovery via Veeam Explorer



Source: HPE testing of RMC compared to traditional server-based ba

HPE Recovery Manager Central (RMC)

Flash speed protection for Hybrid IT with less cost and complexity





Fast

Flash speed with zero app impact



Efficient

Flash and app-embedded, de-duplicated and cloud ready



Simple

Automated with self-service for app owners

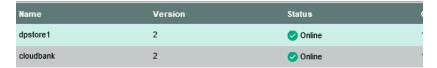


Reliable

Replication performance + backup protection

Create a new Catalyst Store

Stores









You need a unified approach to an expanding ecosystem

Real-Time Analytics



In-Memory Database Transactional Database



Structured Database

Unstructured Data Analytics



Mass Content Storage



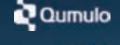
IDC predicts that the amount of data will reach 40 zettabytes by 2020, and more than 163 zettabytes a year by 2025.















In-Memory Database





Structured Database

Unstructured **Data Analytics**



Mass Content Storage



Object Storage



Converged Systems + 3PAR Arrays



Nimble AF + Secondary Array



ProLiant Servers w/ persistent memory



Apollo Density Optimized Servers

Expanded unstructured file and object solutions

through our strategic partnerships

Qumulo Core

Scale-Out NAS designed for multi-PB scale And effortless support for of tens of billions of files.

- Optimized for metadata-heavy mixed workloads
- Flash-first hybrid design optimizes speed and cost
- Real-time visibility and control at scale



Scality Ring v7 & CTERA

Private cloud file and object storage for active archives, sync & share, and long-term retention

- Futureproof across interfaces and server platforms
- Self-healing with up to 14-nines availability
- Integrated support model across HPE and Scality



The right file solution by workload



Diverse user generated and small-scale application data



StoreEasy, File Controller

5 TB - 300 TB sweet spot

Affordable general purpose entry NAS appliances and scaleup gateways with sophisticated data services in Microsoft environments



Diverse user generated and block-adjacent application data



3PAR with File Persona

2 TB - 400 TB sweet spot

Flash optimized unified block and file storage with highly flexible configurability and rich data compaction technologies





Large-scale, hot and warm machine and application data



Apollo 4200 with Qumulo Core¹

200 TB - 5 PB sweet spot

Modern scale-out NAS with advanced block-level erasure coding and up-to-the minute analytics for actionable data management



cool machine and application data



Scalable Object Storage with Scality RING

1 PB - 100s of PB sweet spot

Extremely scalable native file & S3 interfaces with sophisticated data availability and durability schemas for single to geo dispersed multisite





HPE simplifies multi-cloud and on-premises environments



Simplifies all your public clouds



Azure Cloud28+

Simplifies your on-premises



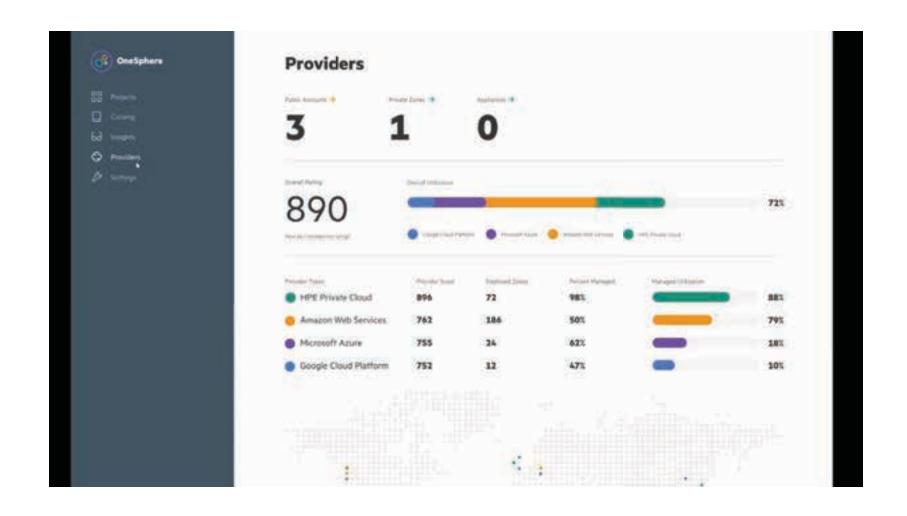


Private clouds, Azure Stack, VMs,

containers and bare metal



Private Cloud Providers



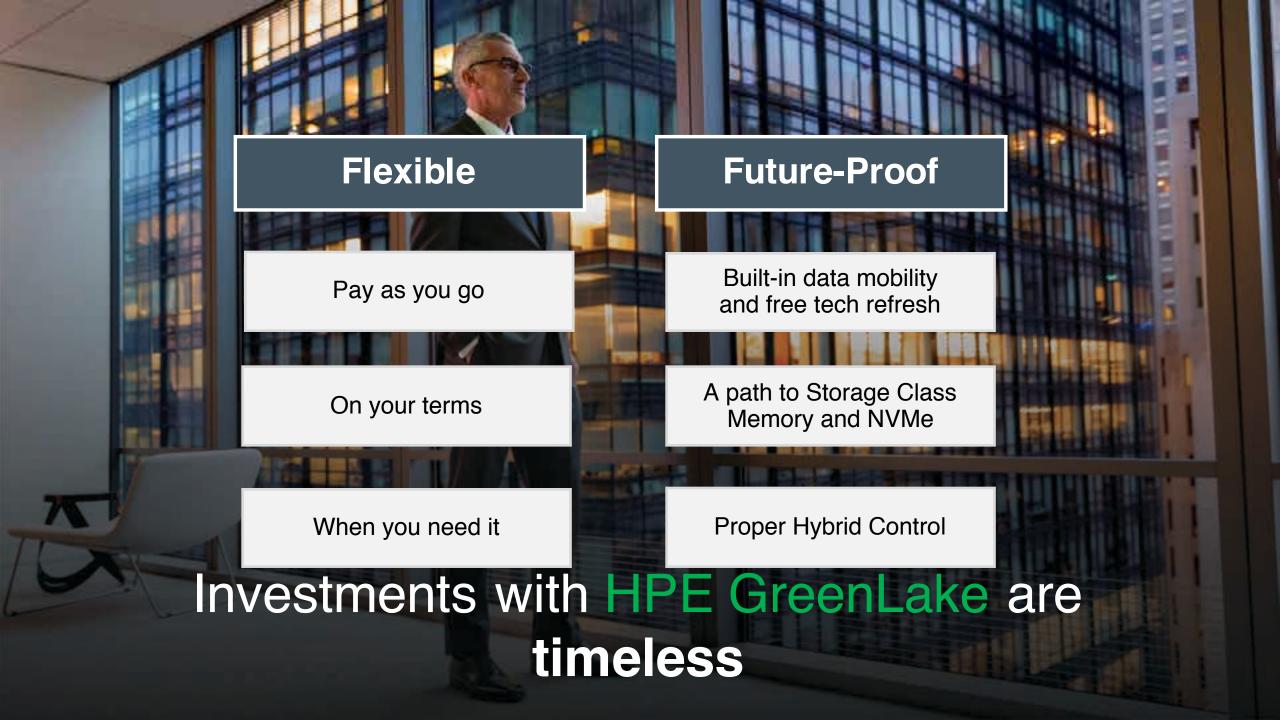


Insights





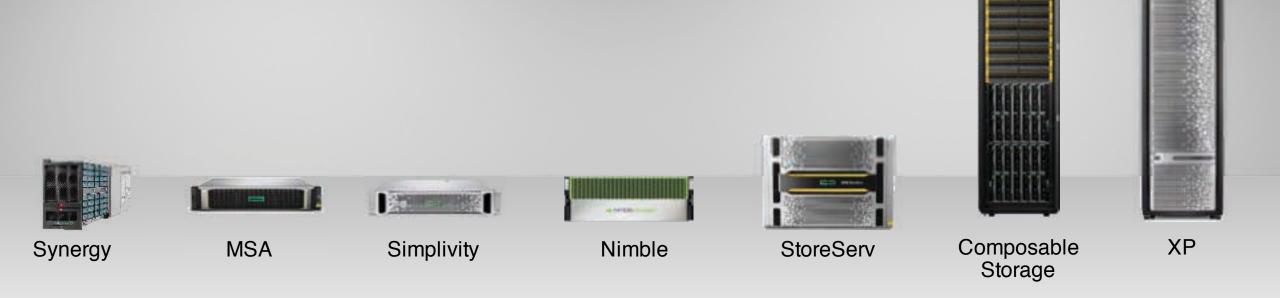






The industry's broadest and deepest flash portfolio

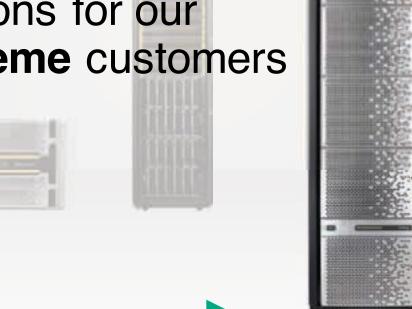
HPE Storage Portfolio is complete



HPE XP7Extreme availability

We've got flash solutions for our smallest to our most extreme customers





HPE Composable Storage 3PAR Tier-1 for HPE Synergy

From Hyper-Converged to Composable

HPE SimpliVity 380
Built for enterprise HCI





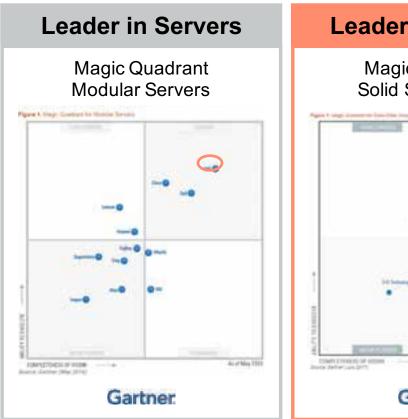


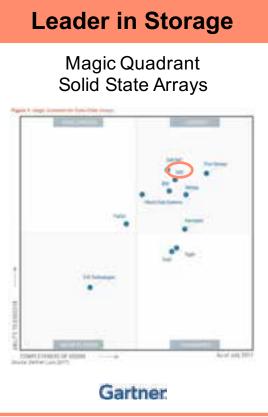


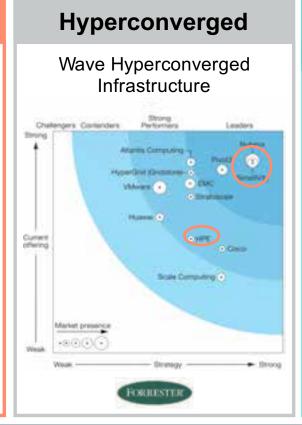
And the most advanced flash portfolio to provide a foundation for Hybrid IT

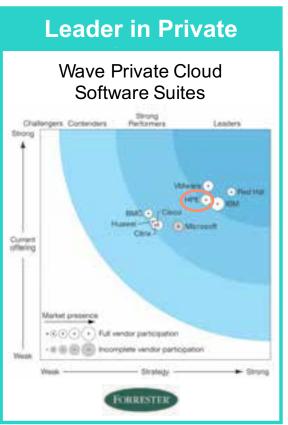


The good news? We're recognized as the leader in key Hybrid IT segments









"HPE has done a great job building a product portfolio that's more relevant to customers that are investing in private cloud and on the edge. The addition of CTP to the Pointnext portfolio makes them more relevant for customers that are migrating workloads to the cloud."

Crawford Del Prete, IDC, 10 September 2017



Gartner Magic Quadrants

HPE named a leader in Solid-State and General-Purpose Disk Arrays

October 2017

for General-Purpose Disk Arrays



Full report available here.

July 2017

for Solid-State Arrays

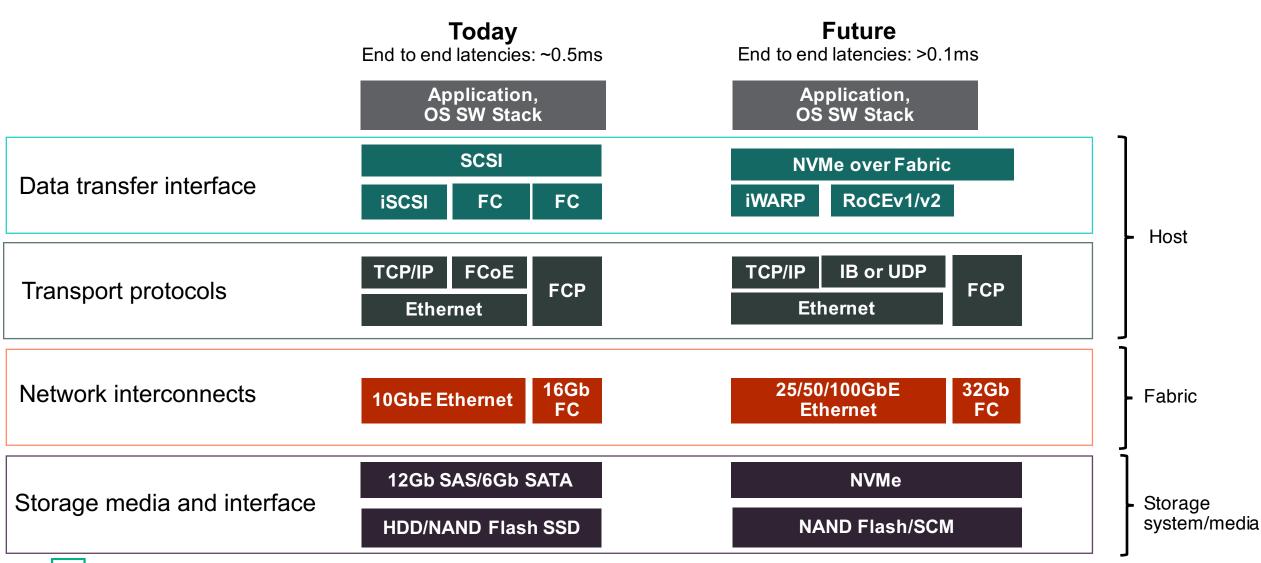


This graphic was published by Gartner, Inc. as part of a larger research document and should be evaluated in the context of the entire document. The Gartner document is available upon request from HPE.

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Full report available here.

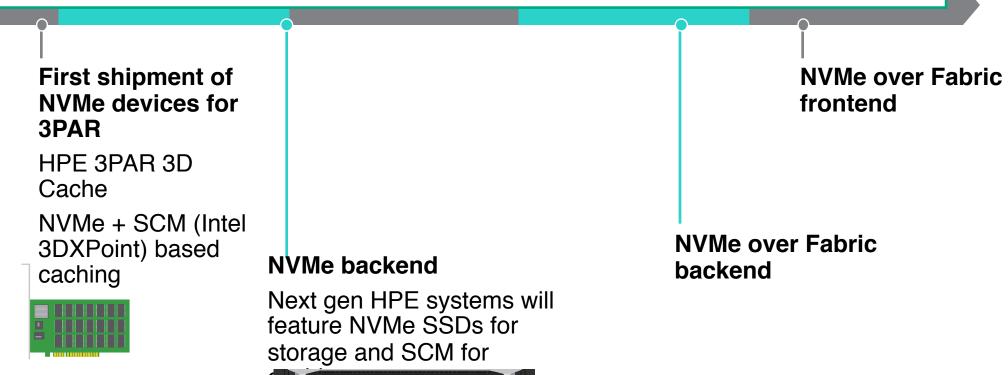
The protocol stack of the future



HPE point of view on NVMe

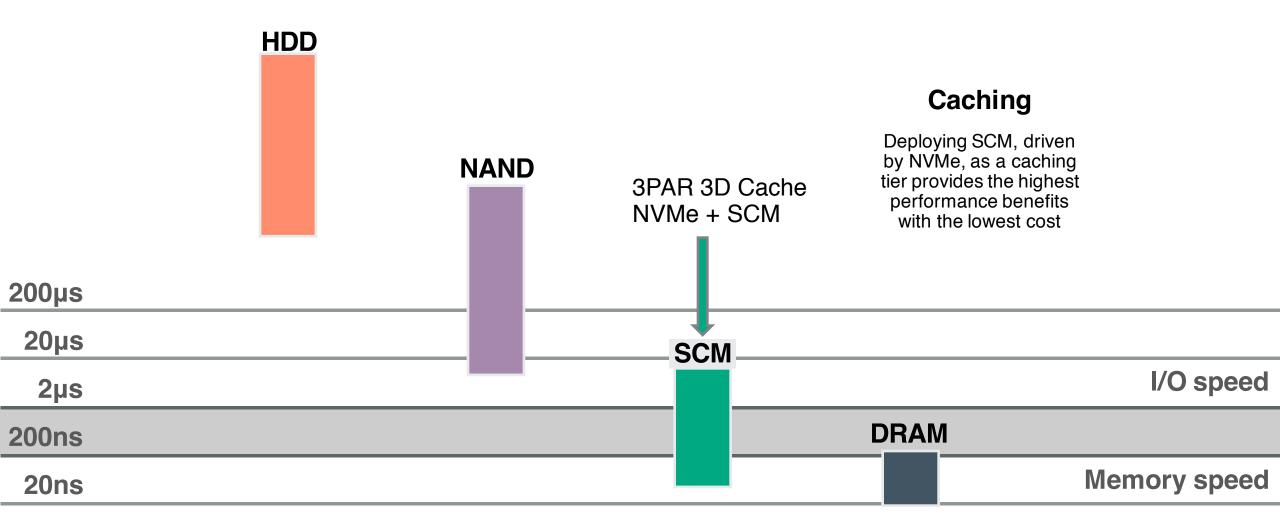
NVMe is one kind of storage interface for the SCM world and HPE is preparing for that transition (there's also NVDIMM, which is even faster)

 Phased adoption, starting with caching and progressing to full back end support with next gen systems



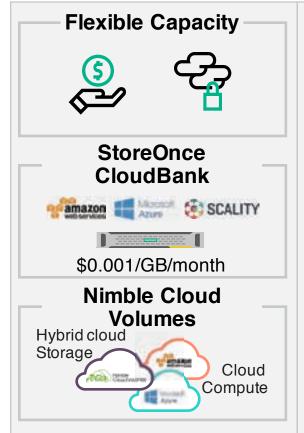


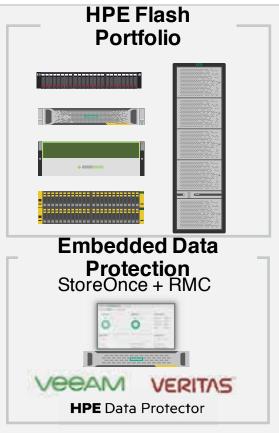
Storage Class Memory bridges the performance gap



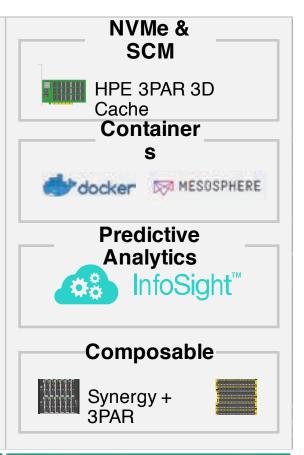


HPE is Addressing Major Market Trends









Move Towards a Hybrid Cloud Model

Accelerated Flash Storage Growth

Increased Use for Server Based Storage

Support for Future Storage Technologies



NA Channel Strategy



Make it Simple

- Medallion pricing launched January 2
- Single deal registration system for FY18
- Launch of SmartBuy Express
- Retained Nimble systems & processes

Make it Predictable

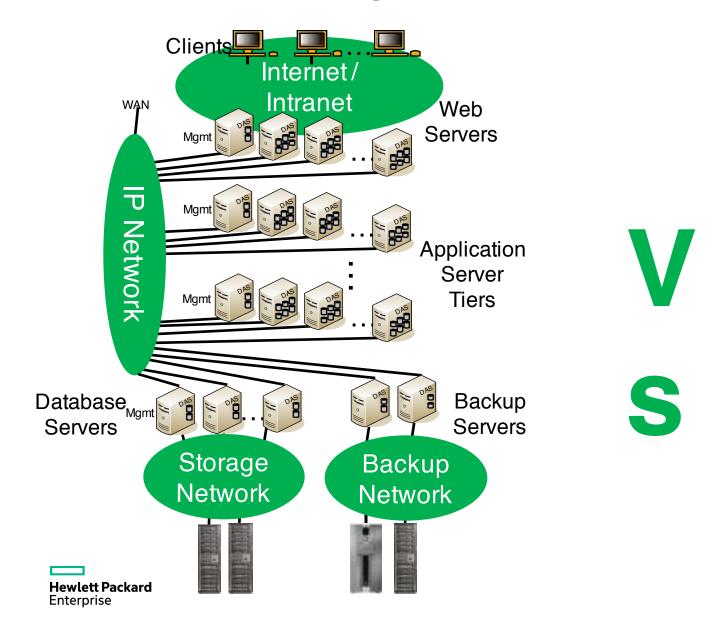
- 100% Channel GTM commitment:
 - SimpliVity
 - Nimble
 - 3PAR midrange
- 100% Channel GTM commitment for new engagements:
 - Commercial
 - Mid-market
 - SLED
 - T3 Service Provider
 - SMB

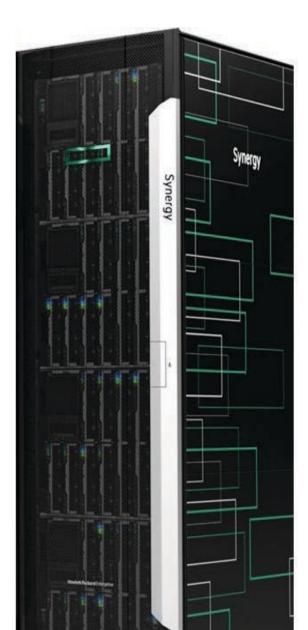
Make it Profitable

- Industry leading Partner Ready program
- Q2 programs & SPIFs



Traditional v. Composable – which do you prefer?







Thank You!